

Clinical Practice Standard

TITLE:	DRIED BLOOD SPOT TESTING IN COMMUNITY SETTINGS		
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APPLICABILITY:	All sites and employees performing and following-up on dried blood spot testing		
RELATED POLICIES*:	 1-12-2-010: Laboratory tests and collections not performed within Northern Health 1-22-7-1-020: Adoption of BCCDC Communicable Disease Control Guidelines 2-1-1-010: Health care consent essentials 2-4-0-010: Documentation in a paper chart 3-3-1-020: Nurses: Scope of practice, restricted activities, and nurse autonomous activities 1-22-5-020: Sexual Transmitted Infection Certified Registered Nurse giving client-specific orders 1-22-5-030: Nurse acting with client-specific orders from a Registered Nurse Certified in Sexually Transmitted Infections *For community partners, related policies are available upon request to PoliciesStandards@northernhealth.ca 		
DEFINITIONS:	Dried Blood Spot Testing (DBST): A method of blood collection that can be used for diagnostic hepatitis C and Human Immunodeficiency Virus (HIV) testing as well as screening for syphilis. Samples are collected from a finger prick, dropped on to a filter paper, and then dried for transportation to a laboratory. Additional <u>Definitions</u>		
COMPETENCY REQUIREMENTS:	Prior to providing Dried Blood Spot Testing in a community setting (either as a sample collector or ordering provider), all Nurses, Non-Regulated Care Providers (e.g., Community Outreach Workers, Community Health Workers, Peers, Care Aides) must have successfully completed the required learning hub course: <u>NHA - CL - Dried Blood Spot Testing</u> (LH# 30914) RNs certified in STIs acting as ordering provider will follow the BCCNM acting within autonomous scope of practice, principles of acting within autonomous scope of practice, standards for giving client-specific orders and/or principles of delegation and delegation to an unregulated healthcare professional.		

DOCUMENT QUICK LINKS

Learning Hub Modules

• <u>NHA - CL - Dried Blood Spot Testing</u> (LH# 30914)

Community Sites

- <u>Testing Site Application: Point of Care Testing (HIV) and/or Dried Blood Spot</u> <u>Testing (HIV/HCV/Syphilis)</u>
- Dried Blood Spot Testing Guide
- Dried Blood Spot Testing Patient Handout
- BCCDC Serology Requisition
- Northern Health Communicable Disease Control HIV and Hepatitis C
- To be provided to site by the NH HIV POCT and DBST Committee:
 - o Dried Blood Spot Packing Checklist
 - o Dried Blood Spot Testing Client Consent Form and Sample Collection Notes
 - Sites can also email the NH Regional CD Lead (regionalcd.hubteam@northernhealth.ca) to obtain these resources

Northern Health Sites

- <u>NH Testing Site Application: HIV Point of Care Testing (HIV) and/or Dried Blood</u> <u>Spot Testing (HIV/HCV/Syphilis)</u>
- Dried Blood Spot Testing Guide (10-120-6069)
- Dried Blood Spot Testing Patient Handout (10-120-6070)
- Dried Blood Spot Packing Checklist (10-120-7003)
- <u>Dried Blood Spot Testing Client Consent Form and Sample Collection Notes</u> (10-20-7004)
- BCCDC Serology Requisition
- Northern Health Communicable Disease Control HIV and Hepatitis C

BCCDC & Other Resources

- BCCDC Communicable Disease Control Manual
- British Columbia Communicable Disease Control Manual, Chapter 5 Sexually Transmitted infections, Guidelines for Testing, Follow up, and Prevention of HIV
- British Columbia Communicable Disease Control Manual, Chapter 1 Communicable Disease Control, Hepatitis C Guideline
- Non-Certified Practice Decision Support Tool for Syphilis
- <u>CATIE Canada's Source for HIV and Hepatitis C Information</u>

- BCCNM Acting within Autonomous Scope of Practice: Principles
- BCCNM Standards for Giving Client-Specific Orders
- BCCNM Delegation to Unregulated Care Providers

KEY POINTS

- Dried Blood Spot Testing (DBST) is a type of blood test that can be used to test for Human Immunodeficiency Virus (HIV), hepatitis C (HCV) and syphilis. The test uses a finger prick to collect drops of blood on a piece of filter paper.
- Blood specimens for DBST can be collected by non-healthcare professionals who have completed the required training, making testing more accessible.
- HIV and HCV per DBST are considered confirmatory tests when HIV NAT (HIV RNA) and HCV NAT (HCV RNA) are detectable.
- Syphilis per DBST is only considered a screening test and requires further testing to confirm diagnosis.
- Follow-up for DBST results is managed by the ordering provider with assistance from the Regional Communicable Disease (CD) Team under certain conditions.

POLICY STATEMENT (ALL STAFF MUST COMPLY)

All sites must receive approval to offer DBST from the <u>NH HIV Point of Care (POC)</u> and <u>DBST Committee</u> prior to offering DBST. Sites must submit a <u>NH HIV POC and</u> <u>DBST Application Form</u> to the committee for approval.

All individuals collecting a blood sample for DBST must have successfully completed the learning hub course: <u>NHA - CL - Dried Blood Spot Testing</u> (LH# 30914).

All DBST must have an ordering provider attached. The ordering provider must be a Physician, Nurse Practitioner or Registered Nurse certified in Sexual Transmitted Infections (STI RN(C)).

RN(C)s only give client-specific orders when organizational supports, processes and resources, including policies and procedures are in place as outlined by <u>BCCNM</u> <u>Standards for Giving Client-Specific Orders</u>. For Northern Health Nurses, this is supported by the NHA <u>STI Certified Registered Nurse Giving Client-Specific Orders</u> <u>CPS</u> For non-Northern Health Nurses, this must be supported by your organization/workplace.

When the RN(C) is ordering provider, and:

- The sample collector is an unregulated healthcare professional, they must:
 - Delegate the task of DBST sample collection following the BCCNM principles of <u>Delegation to an Unregulated Healthcare Professional</u>
 - Create a client specific order as per the <u>STI Certified Registered Nurse</u> <u>giving client-specific orders CPS</u> (for NH RN(C)s) or organization policy (for non-NH RN(C)s/community partners)
- The sample collector is an RN, LPN or RPN, they must:
 - Create a client specific order as per the <u>STI Certified Registered Nurse</u> <u>giving client-specific orders CPS</u> (for NH RN(C)s) or organization policy (for non-NH RN(C)s/community partners)

When the RN(C) is ordering provider, they will:

- Ensure they have the competence to order, interpret and follow-up on DBST results as per BCCNM principles of acting within autonomous scope of practice.
- Ensure client safety and continuity of care.
- Ensure all results are received, interpreted, and managed.
- Consult and refer clients to a higher level of care as needed.

The ordering provider must follow-up with the client on all positive results including results requiring confirmatory testing.

If the ordering provider requests assistance or is unable to provide follow-up, the CD Coordinator may collaborate and create a plan with the provider to ensure all required public health follow-up is completed.

HIV, hepatitis C and syphilis are considered non-certified practice for registered nurses (RNs). When a client tests positive for confirmatory HIV and Hepatitis C per DBST, ordering providers who are RN(C)s must consult and refer clients to other healthcare professionals such as a physician or nurse practitioner as per BCCNM principles of acting within autonomous scope of practice.

A testing site must make every reasonable attempt to find an ordering provider. If after this, they still do not have an ordering provider they can contact the Regional Communicable Disease team for support from the Medical Health Officer (MHO) (regionalcd.hubteam@northernhealth.ca).

When the CD MHO is the ordering provider, the testing site must complete each requirement outlined in the CD MHO as Ordering Provider checklist for <u>every testing</u> <u>event (Appendix A)</u>.

CLINICAL PRACTICE STANDARD (ALWAYS USE PROFESSIONAL JUDGMENT AND DOCUMENT ANY DEVIATION FROM THE STANDARD)

- 1. Gain Approval:
 - All sites wishing to offer DBSTs require approval from the Regional CD Hub.
 - Sites must complete an application form as outlined in the policy statement and submit it to the NH HIV Point of Care Testing (POCT) and DBST Committee/NH Regional CD Hub for review and approval.
- 2. Complete education:
 - All individuals collecting a blood sample for DBST must have successfully completed the Learning Hub course: <u>NHA - CL - Dried Blood Spot Testing</u> (LH# 30914).
- 3. Acquire equipment supplied by testing sites:
 - Forms and Print Materials (See **Document Quick Links**):
 - NH Dried Blood Spot Testing Guide
 - DBST Patient Handout
 - o DBST Client Consent Form and Sample Collection Note
 - DBST Packing Checklist
 - BCCDC Serology Requisition
 - Pens
 - Gauze
 - Gloves, non-latex
 - Alcohol prep pads
 - Band-Aids
 - Hand sanitizer
 - Table protection that is absorbent, with a liquid-proof barrier (i.e., the pads that are blue plastic on one side and white gauze-like material on the other).
 - Sharps container(s)
 - Carrying container for DBST cards (optional, only required to transport cards that are drying).
- 4. Acquire equipment supplied by the National Microbiology Lab and acquired by sites through contacting the <u>NH Regional Chronic Diseases Program</u>:
 - DBS cards (903TM Whatman Protein Saver Cards)
 - Coin envelopes

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- Humidity indicators, 10-60%
- Desiccants, 1g or 10g
- Gas impermeable Bitran bags
- 1.5mm x 2.0 mm contact-activated safety lancets
- Drying rack (optional)
- 5. Identify ordering providers:
 - All tests must have an ordering provider attached. It is the responsibility of the ordering provider to follow-up on all positive results, including results requiring confirmatory testing.
 - The Regional CD Hub will receive copies of any positive reportable results and will coordinate with the ordering provider to ensure all follow-up and reporting is complete as per usual reportable disease process.
 - A. Community provider as the ordering provider (physicians and nurse practitioners):
 - Requisitions dried blood spot testing as per Dried Blood Spot Testing Guide.
 - Ensures all test results ordered are received and follows-up on all positive results which includes results requiring confirmatory testing.
 - B. RN(C) as the ordering provider:
 - Requisitions dried blood spot testing as per Dried Blood Spot Testing Guide.
 - o If not collecting sample themselves,
 - and the sample collector is an unregulated healthcare professional, they must:
 - Delegate the task of DBST sample collection following the BCCNM principles of <u>Delegation to an Unregulated</u> <u>Healthcare Professional</u>.
 - Create a client specific order as per the <u>STI Certified</u> <u>Registered Nurse Giving Client-Specific Orders CPS</u> (for NH RN(C)s) or organization policy (for non-NH RN(C)s/community partners).
 - and the sample collector is an RN, LPN or RPN, they must:
 - Create a client specific order as per the <u>STI Certified</u> <u>Registered Nurse Giving Client-Specific Orders CPS</u> (for NH RN(C)s) or organization policy (for non-NH RN(C)s/community partners).

- Ensures all test results ordered are received and follows-up on all positive results which includes results requiring confirmatory testing.
- C. Request CD MHO to act as ordering provider
 - Email (<u>regionalcd.hubteam@northernhealth.ca</u>) to apply to the HIV POC and DBST Committee for approval.
 - Following approval, the testing site completes each requirement outlined in the CD MHO as Ordering Provider Checklist for every testing event (<u>Appendix A</u>).
- 6. Specimen collection and logistics:
 - Ensure Client Consent Form is completed by all clients who access testing
 - See Dried Blood Spot Testing Guide for:
 - Testing Preparation
 - Collection of DBST sample collection process
 - Paperwork/Requisitions
 - Storage and packaging
 - Specimen logistics
 - Review client handout with the client and provide them with a copy.
- 7. Receive and interpret the results:
 - Results are available through traditional reporting channels.
 - Interpret results according to <u>Table 1</u>.

Table 1. Test results and interpretations					
Test	Negative Result	Positive Result			
aHIV 1 (Antibody)	AVIOQ HIV 1: Nonreactive	AVIOQ HIV 1: Reactive			
	HIV 1 Antibody: Negative	HIV 1 Antibody: Positive			
HIV 1 Quant ¹	Aptima HIV Quant Dx: Target Not	Aptima HIV Quant Dx:			
(RNA)	Detected	(quantitative value) copies/mL			
	HIV 1 RNA: Negative	HIV 1 RNA: Positive			
aHCV (Antibody)	Ortho anti HCV: Nonreactive	Ortho anti HCV: Reactive			
	HCV Antibody: Negative	HCV Antibody: Positive			
HCV RNA ²	Aptima HCV Quant Dx Assay: Target	Aptima HCV Quant Dx Assay:			
	Not Detected	(quantitative value) IU/mL			
	HCV RNA: Negative	HCV RNA: Positive			
Syphilis	Bio Rad Syphilis Total Ab:	Bio Rad Syphilis Total Ab:			
	Nonreactive	Reactive			
	Syphilis Antibody: Negative	Syphilis Antibody: Positive			

Notes:

¹HIV 1 RNA is only performed if AVIOQ HIV 1 is reactive

²HCV RNA is only performed if Ortho anti HCV is reactive

- Only detectable HIV NAT (HIV RNA) and detectable HCV NAT (HCV RNA) test results on DBS are considered to be confirmed positive results.
- Syphilis confirmatory testing is not available on DBST at this time, therefore reactive TPE screen is not considered a confirmed positive. A serum sample will have to be collected for confirmatory syphilis testing.
- 8. Ordering Provider: Results management client follow-up and reporting (Refer to <u>Appendices B D</u>):
 - For results management of:
 - HIV per DBST see <u>Appendix B</u>
 - HCV per DBST see <u>Appendix C</u>
 - Syphilis per DBST see <u>Appendix D</u>
 - The ordering provider is responsible for follow-up of test results with the client (as outlined in the NH Client Consent and Contact form and as outlined in appendices) and for reportable communicable diseases (confirmatory HIV and HCV per DBST) follows-up as per <u>BCCDC Communicable Disease</u> <u>Control Manual.</u>
 - HIV, hepatitis C and syphilis are considered non-certified practice for registered nurses (RNs). When a client tests positive for confirmatory HIV and Hepatitis C per DBST, ordering providers who are RN(C)s must

consult and refer clients to other healthcare professionals such as a physician or nurse practitioner as per BCCNM principles of acting within autonomous scope of practice.

- Follow-up includes seeking confirmatory testing for non-confirmatory results and inconclusive results.
 - For example: If an HIV or HCV RNA test was unable to be performed on the DBST sample, or if syphilis is reactive per DBST, it is the responsibility of the ordering provider to follow-up with client to complete confirmatory testing.
- The NH Regional CD Hub will receive positive reportable results via CMOIS and the CD Team will ensure patient follow-up is in process with the ordering provider as per <u>BCCDC Communicable Disease Guidelines.</u>
- The NH Regional CD Hub will report all reportable communicable diseases to the BCCDC, as per BCCDC guidelines.

DOCUMENTATION

Community setting or private clinic

- Document in client health records per local policy and process; and/or
- Complete Sample Collection Notes on Client Form.

Northern Health setting

 CMOIS, MOIS using <u>CMOIS CD Documentation Standard</u> and <u>CMOIS STI</u> <u>Documentation Standard</u>.

NOTE: If CD MHO is the ordering provider, then the Sample Collection Notes on Client Consent Form must be used and sent to the Regional CD Hub, as per the Checklist for CD MHO as Ordering Provider (see <u>Appendix A</u>).

KEY CONTACTS

NH HIV POCT and DBST Committee/NH Regional Communicable
 Disease Hub

Toll-Free phone: 1-855-565-2990 Confidential fax: 1-250-645-7995 Email: <u>RegionalCD.HubTeam@northernhealth.ca</u>

 Regional Chronic Diseases Strategic Initiatives Lead Email: <u>RCD.Communications@northernhealth.ca</u> Cell: 250-613-6572

REFERENCES

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KEYWORDS

HIV, HCV, Syphilis, DBS, DBST, low threshold testing

DEFINITIONS

- **Nurses:** includes all registered nurses (RNs), registered psychiatric nurses (RPNs) and licensed practical nurses (LPNs).
- **Hepatitis C (HCV):** HCV is a liver infection caused by the hepatitis C virus. HCV is spread through contact with blood from an infected person. HCV can be managed and cured with treatment.
- **Human Immunodeficiency Virus (HIV):** HIV is a virus that targets the body's immune system. It is passed through blood and body fluids such as semen, pre-ejaculate, vaginal fluids, anal fluids, and breast/chest milk. HIV can be managed with antiviral medications.
- **Syphilis:** Syphilis is a sexually transmitted infection (STI) caused by the bacteria *Treponema pallidum*. Syphilis infection occurs in stages: primary, secondary, early latent, and late latent. Each stage has different symptoms associated with it. Syphilis can be treated with antibiotics.

APPENDIX A: CHECKLIST FOR MEDICAL HEALTH OFFICER AS ORDERING PROVIDER FOR DBST

□ Review Dried Blood Spot Testing (DBST) guidelines, processes, and policies.

□ Ensure application and approval for DBST site and use of MHO MSP# is established from Regional Communicable Disease Team/NH POCT and DBST Committee.

□ Obtain consent from Communicable Disease Team as ordering provider for <u>every testing</u> <u>event (see below)</u>.

Complete all required education as outlined in policy statement and obtain supplies.

Before EVERY Event:

□ Email <u>regionalcd.hubteam@northernhealth.ca</u> to notify Regional CD Lead of testing event (Date, location, collection team members).

• CD Lead will respond with approval decision, MSP#, name of ordering provider, and address of report delivery.

□ Print <u>client consent and sample collection note forms</u> and <u>patient information handout</u>.

□ Ensure you have a blank copy of the DBST Event Tracking Spreadsheet (Provided by Regional CD Lead).

During Event:

□ Ensure <u>client consent form</u> is completed for *every* client before sample collection. Ensure writing is legible and all client identifiers and client contact information is provided.

□ Review Patient Information handout with client and give them a copy.

□ Complete sample collection team note for each client seen for sample collection (<u>at bottom of</u> <u>client form</u>). Complete both consent and chart note even if not able to obtain adequate sample for testing.

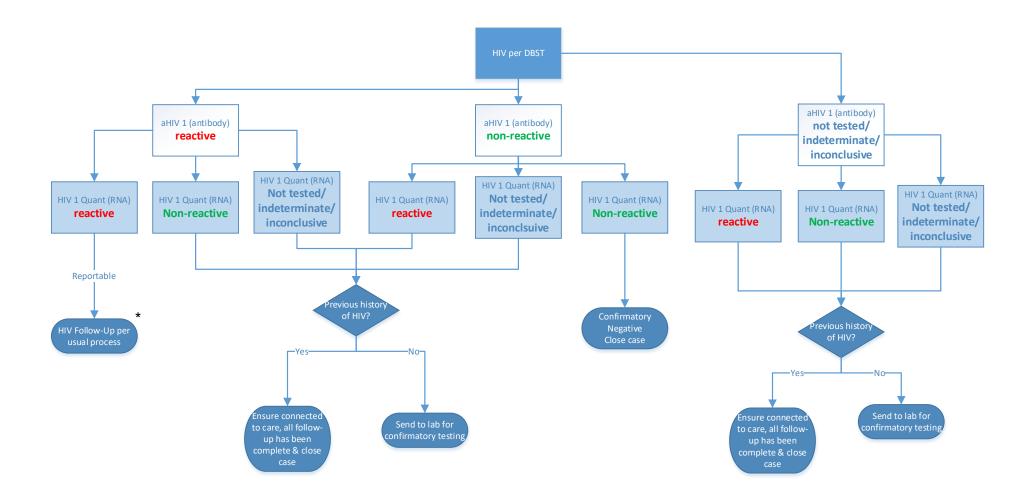
After Event:

□ Email (per local policy) client forms and DBST Event Tracking Spreadsheet to the Regional CD Team (<u>regionalcd.hubteam@northernhealth.ca</u>) or Fax to Regional CD Hub (250-645-7995) within 5 business days.



1-22-7-4-030

APPENDIX B: DBST RESULT MANAGEMENT FOR HIV

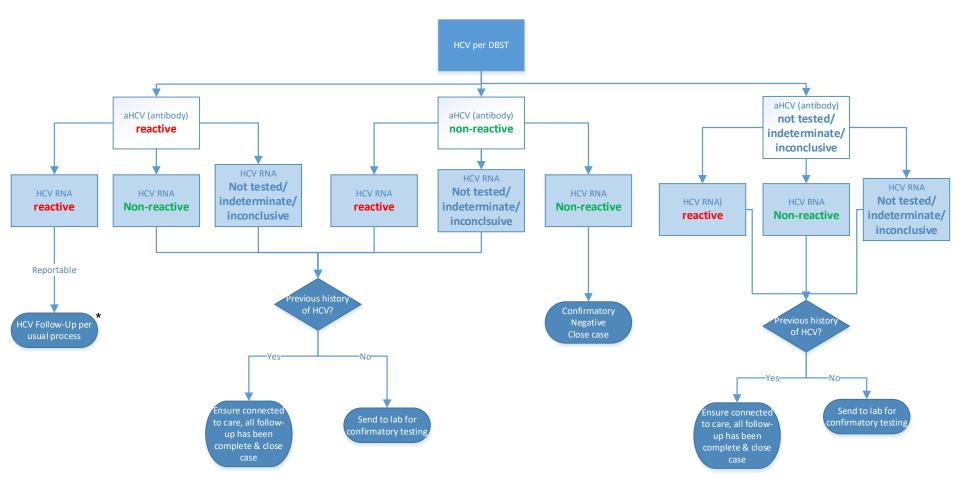


*RN(C) as ordering provider refers client to another healthcare professional such as physician or nurse practitioner for follow-up of confirmatory

Author(s): Regional Nursing Lead, Communicable Disease Effective Date: July 15, 2024



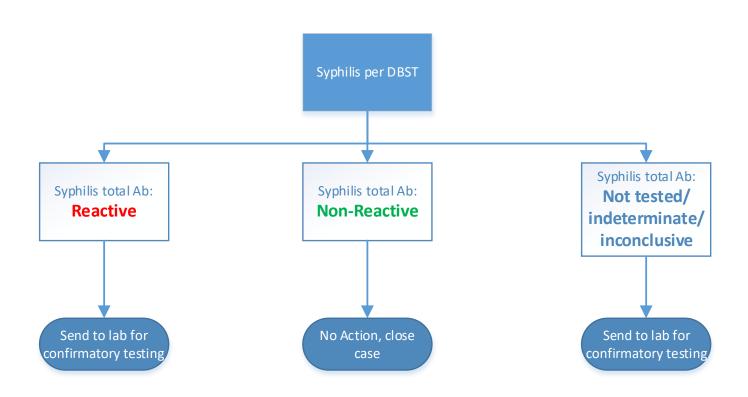
APPENDIX C: DBST RESULT MANAGEMENT FOR HEPATITIS C



*RN(C) as ordering provider refers client to another healthcare professional such as physician or nurse practitioner for follow-up of confirmatory HCV

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APPENDIX D: DBST RESULT MANAGEMENT FOR SYPHILIS





Dried Blood Spot in Community Setting

REVISION HISTORY					
Initial Effective Date:	June 7, 2024				
Approved By:	VP Population and Public Health, Chief Medical Health Officer				
Author Title:	Regional Nursing Lead, Communicable Disease				
Revision History:	Effective Date:	Description of Changes:	Reviewed or Revised by:		
	July 15, 2024	Updated RN(C) scope of practice	VP Population and Public Health; Chief Medical Health Officer Regional Nursing Lead, Communicable Disease; Professional Practice Nursing Leads; BCCDC		
	June 7, 2024	Policy Issued	Chief Medical Health Officer Regional Nursing Lead, Communicable Disease; Medical Health Officer, Regional Nursing Leads Communicable Disease; Program Lead Communicable Disease; Regional Manager Communicable Disease; Strategic Lead, Chronic Disease HIV, Hep C, and Chronic Pain		
Contact policiesstandards@northernhealth.ca if further information is required.					
Acknowledgements (optional):					